

INVESTMENT DECLARATION FORM FOR THE YEAR 2019-2020

Company Name			
Employee Code			
Employee Name			
Employee PAN			
Employee DOB		Gender	MALE

I hereby declare that the following investment will be made by me during the financial year 2018-2019 starting from 1st of April 2019 to 31st of March 2020

<u>Item Name</u>	<u>Particulars</u>	<u>Eligibility(Rs.)</u>	<u>Amount</u>
Exemption u/s 10			
House Rent Allowance	I am staying in a Rented House and I agree to submit Rent receipts or Rent Agreement with the Landlord when required. Rent Paid is ____x_12__Months	Metro/Non Metro	
LTA	Proposed travel for LTA Exemption for the Block 2018-2021	Planning to claim LTA this year	
	Claims during the year 2018	Yes/No	
	Claims during the year 2019	Yes/No	
	Claims during the year 2020	Yes/No	
	Claims during the year 2021	Yes/No	
	If I do not produce the bills to the satisfaction of the company, then the Company can consider the amount paid towards LTA for tax purpose	Yes/No	

Deduction u/s 24

1	Interest on Housing Loan u/s 24(If the house is Self-Occupied and the loan was taken before 1 st April 1999) Bankers Certificate to be Submitted)	Upto Rs.30000/- (If Self-Occupied)	
2	Interest on Housing Loan u/s 24(If the house is Self-Occupied and the loan was taken after 1 st April 1999) Bankers Certificate to be Submitted)	Upto Rs.200000/- (If Self-Occupied)	
3	Interest on Housing Loan u/s 24(Let-out/Deemed to be Let-out) (If the property is LET-OUT-Rental income need to be specified)		

Deduction u/s 80C(Maximum Amount Upto Rs.150000/-)

1	Life Insurance Premium(LIC)		
2	Provident Fund(PF)		
3	Public Provident Fund(PPF)		
4	Voluntary Provident Fund(VPF)		
5	National Savings Certificate(NSC)		
6	Interest accrued on NSC(Re-invested)		
7	Unit Linked Insurance Policy(ULIP)		
8	Equity Linked Savings Scheme(ELSS)-Mutual Fund		
9	Payment for Tuition Fees for Children(Max. 2 Children)		
10	Principal Repayment Of Housing Loan		
11	Stamp Duty, Registration charges incurred for Buying House(1 st Year Only)		
12	Infrastructure Bonds		
13	Bank Fixed Deposit For 5 Years & Above		
14	Post Office Term Deposit For 5 Years & Above		

Other deduction u/s 80

80 D	Medical Insurance Premium-Individual, Spouse & Children	(Max. Limit-Rs.25000/-if any person insured is other than Senior Citizen)	
80 D	Medical Insurance Premium-Parents	(Max. Limit-Rs.50000/-if any person insured is a Senior Citizen)	
80 D	Preventive Health Check-up	Max. Rs.5000/- (inclusive in overall limit of Rs.25000/30000)	
80 E	Interest for Loan taken for Higher Education	No Limit (Only Interest portion)	

Others (Please Specify)			
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Income from Previous Employment:-

1. Income after exemptions _____
2. Provident Fund (PF) _____
3. Professional Tax (PT) _____
4. Tax Deducted At Source(TDS) _____

Declaration:-

I _____ hereby declare that the information given above is correct and true in all respects. I also undertake to indemnify the company for any loss/liability may arise in the event of the above information being incorrect.

Date:

Place:

Signature of the employee